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# **YGM TRADING LIMITED**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 00375)**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

- (1) DISCLOSEABLE AND CONNECTED TRANSACTION  
DISPOSAL OF ENTIRE ISSUED SHARES  
OF A SUBSIDIARY AND SALE LOAN;  
(2) POST-COMPLETION CONTINUING CONNECTED TRANSACTIONS; AND  
(3) TERMINATION OF PURCHASE MASTER AGREEMENT**

Reference is made to the announcement of YGM Trading Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 11 March 2026 in relation to, among others, the disposal of the entire issued shares of YGM Retail Limited (the “**Disposal**”) and the announcements (the “**Delay Announcements**”) of the Company dated 17 April 2026 and 4 May 2026 in relation to the delay in despatch of the circular regarding the Disposal (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

As disclosed in the Delay Announcements, the Circular containing, amongst other things, (i) further information on the Disposal and the DML Agreement; (ii) a letter from the Independent Board Committee in respect of the Disposal and the DML Agreement; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders regarding the Disposal and the DML Agreement; (iv) the report in respect of the Valuation; and (v) a notice convening the EGM, would be despatched to the Shareholders on or before 3 June 2026.

As additional time is required to finalise certain information to be included in the Circular, the date of despatch of the Circular is expected to be further postponed to a date on or before 18 June 2026.

By order of the Board  
**YGM TRADING LIMITED**  
**Chan Wing Sun, Samuel**  
*Chairman*

Hong Kong, 3 June 2026

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chan Wing Sun, Samuel, Madam Chan Suk Ling, Shirley, Mr. Fu Sing Yam, William, Mr. Chan Wing Fui, Peter, and Mr. Chan Wing Kee; and three independent non-executive Directors, namely Mr. Choi Ting Ki, Mr. So Stephen Hon Cheung and Mr. Li Guangming.*