

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2020		
To: Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	YGM Tra	ading Limited 020		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 00375	_Descrip	otion:	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	(Note : Par value v 3 March 2014 un Ordinance (Cap 6	der the new Co	
Increase/(decrease)	-			
Balance at close of the mon	th .			.
(2) Stock code : N/A	Descrip	otion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares	3				
Stock code :	N/A	Descript	iion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedir	ng month_			
Increase/(decrease)		_			
Balance at close of th	ne mon	ith _			
3. Other Classes of S	3hares				
Stock code :	N/A	Descript	ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	recedir	ng month_			
Increase/(decrease)		_			
Balance at close of th	ne mon	ith _			
Total authorised shar currency):	e capit	al at the er			N/A
			from 3 N	ar value was abo March 2014 und ties Ordinance (
II. Movements in Issu	ɪed Sha	are Capital	I		
		No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	16	5,863,792			
Increase/ (decrease) during the month					

Balance at close of the month

165,863,792

March	2019
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Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares of Movement during the month approval date No. of new shares of issuer which may be (dd/mm/yyyy) and issuer issued during issued pursuant class of shares the month pursuant thereto as at close of issuable Granted Exercised Cancelled Lapsed thereto the month 1. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) 2. **N/A** shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 2. N/A	(/ /)				
				·		_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	, , ,	,				
(/ /)				· 		_
Stook and (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Tatal B	Ordina	ary charac)	NI/A	
		Total B		ary shares) ice shares)	N/A N/A	_
				Other class)	N/A	- -

Con	<u>ivertibles (i.e. Convertible</u>	e into Shares of the	ne Issuer wh	ich are to be List	ed)		
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		_					
-		_					
	Stock code (if listed)						
	Class of shares issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable)	, , , , ,					
_	(dd/mm/yyyy))	(/ /)					
2.	N/A						
-		<u>—</u>					
-		_					
-	Stock code (if listed)						-
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
<u>3.</u>	N/A	<u></u>					
		<u>—</u>					
		_					
	Stock code (if listed)	<u> </u>					
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
<u>4.</u>	N/A						
		<u> </u>					
		<u></u>					
	Stock code (if listed)						-
	Class of shares		<u></u>				
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(ii applicable) (dd/mm/yyyy)	(/ /)					
		,		Total C. (Ordina		N/A	_
					ce shares)	N/A	_
Ì				(0	ther class)	N/A	

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
]	
	1	
	1	
shares (Note 1)		
		-
2. N/A		
_		
shares (Note 1)		
3. N/A		
shares (Note 1)		
		·
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	_
	· · · · · · · · · · · · · · · · · · ·	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of sharesissuable (Note 1)		
1.	Rights issue	At price :	State currency ———	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
					<u>N/A</u>	N/A
				Class of sharesissuable (Note 1)		
2.	Open offer	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
					<u>N</u> /A	N/A
				Class of sharesissuable (Note 1)		
3.	Placing	At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
					N/A	N/A
				Class of sharesissuable (Note 1)		
4.	Bonus issue			Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				(33/11111/9999)	N/A	N/A
				Class of sharesissuable (Note 1)		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment (/ /) date : (dd/mm/yyyy)		
				EGM approval date: (/ /) (dd/mm/yyyy)		
				(33/11111/9999)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
								-
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
··· ALDRICE	State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shares (Preference shares (Other class	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (If any):
Submitted by: Kwok Ying Tung
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet