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## **YGM TRADING LIMITED**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 00375)**

### **INSIDE INFORMATION**

#### **LETTER OF INTENT IN RESPECT OF A PROPOSED PURCHASE OF ASSETS**

This announcement is made by YGM Trading Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) announces that, on 27 June 2019, YGM Retail Limited, a wholly owned subsidiary of the Company signed a letter of intent (the “**Letter of Intent**”) with an independent third party in relation to the proposed purchase by YGM Retail Limited of the trademarks and certain related assets associated with a brand for apparel and certain accessories and other products (the “**Proposed Purchase**”). The Letter of Intent does not constitute the parties’ legally binding commitments as to the Proposed Purchase.

It is currently expected that the Proposed Purchase will not constitute a notifiable transaction under Chapter 14 of the Listing Rules. Further announcement(s) will be made by the Company on the Proposed Purchase as and when appropriate.

**The Company wishes to emphasise that the Proposed Purchase is subject to, among other things, the signing of a definitive agreement for the Proposed Purchase, the terms and conditions of which are yet to be finalised and agreed. Shareholders and potential investors of the Company should note that the Proposed Purchase may or may not materialise. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

By Order of the Board of Directors  
**YGM TRADING LIMITED**  
**Chan Wing Sun, Samuel**  
*Chairman*

Hong Kong, 28 June, 2019

*As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Chan Wing Sun, Samuel, Madam Chan Suk Ling, Shirley, Mr. Fu Sing Yam, William, Mr. Andrew Chan, Mr. Chan Wing Fui, Peter, Mr. Chan Wing Kee and Mr. Chan Wing To, and four independent non-executive Directors, namely Mr. Lin Keping, Mr. Choi Ting Ki, Mr. So Stephen Hon Cheung and Mr. Li Guangming.*