

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer Y	GM Trading Limited		
Date Submitted 04	4/10/ 2011		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>00375</u> I	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mor	nth 200,000,000	0.50	100,000,000.00
Increase/(decrease)			
Balance at close of the month	200,000,000	0.50	100,000,000.00
(2) Stock code : N/A I	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	- <u></u>	
Increase/(decrease)			
Balance at close of the month			

30/ 09/ 2011

2. Preference Shares

Stock code: N/A D	Description:		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at th	e end of the month:	HKD1	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	163,803,792			
Increase/ (decrease) during the month	600,000		<u> </u>	
Balance at close of the month	164,403,792			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Share Option	1 Schemes of the	issuer)		N	N C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1	F : 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 23/09/2004						
and refreshment						
of scheme						
mandate on						
19/09/2006						
Ordinary shares		600,000			600,000	1,495,000
(Note 1)					000,000	1,473,000
(Note 1)						
2 N/A						
2. N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
shares		<u> </u>				-
(Note 1)		_	. 1	1 \	600.000	
		То	otal A. (Ordin	•	600,000	
			·	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur	ing the montl	h from exercise o	\mathbf{f}			
options (State currenc				K\$7,260,000		
	-					

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares		=			
issuable (Note 1)		=			
Subscription price EGM approval date		=			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2.					
(/ /)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
3.					
(/ /)		$\overline{}$			
Stock code (if listed) Class of shares		- \			
issuable (Note 1)		_			
Subscription price		_			
EGM approval date (if applicable)		\			
	(/ /)	_			
4.					
(/ /)					<u> </u>
		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date (if applicable)					
	(/ /)	_		\	\
		1D (O1)	nomy chamas)		
	Tota	al B. (Ordi Prefer	nary shares) ence shares)		- \
		(= 15151	Other class)		
					\

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	=					
	_					
	_					
Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	=					
	_\					
	- \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)			\			
	(/ /)					
4.	_					
	_					
	_			\		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		[Total C. (Ordii Prefere	nary shares) ence shares)		-
				Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Issi Type of Issue	по оприм				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yy xy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

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_			For Main	Boar	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
`						
		Class of shares issuable (Note 1)	:			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	s ———			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Nove 1)	3			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
						\

For Main Board and GEM listed issuers

	FOI MIAIII DOA	ra ana Geni ns	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
		thereto	close of the
The second secon			month
Type of Issue			monui
	Class of shares issuable		
	(<i>Note 1</i>)		
9. Capital	Issue and allotment (/ /)		
reorganisation	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
			-
	Class of shares issuable		
	(Note 1)		
	(11016-1)		
10. Other At price: State	Issue and allotment (/ /)		
(Please specify) At price currency	date : (dd/mm/yyyy)		
	date . (dd/iiii/yyyy)		
	EGM approval date:		
	(dd/mm/mmm)		
	(dd/mm/yyyy)	<u> </u>	-
	Total E. (Ordinary shar	es)	
	(Preference shar		
	(Other cla		•
	(other en	/	•

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	600,000		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):
Submitted by: Leung Wing Fat
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.