

For the month ended (dd/mm/yyyy):

### **Monthly Return of Equity Issuer on Movements in Securities**

Го: Hong Kong Exchanges and Clearing Limited				
	YGM Trading Limited 02/02/ 2012			
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>00375</u> Desc	ription: Ordinary	Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	200,000,000	0.50	100,000,000.00	
Increase/(decrease)			-	
Balance at close of the month	200,000,000	0.50	100,000,000.00	
(2) Stock code : N/A Desc	ription:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31/01/2012

### 2. Preference Shares

Stock code: N/A D	Description:		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at th	e end of the month:	HKD1	00,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	164,403,792			
Increase/ (decrease) during the month	<del></del> -			
Balance at close of the month	164,403,792			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option	1 Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M			thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 23/09/2004						
and refreshment						
of scheme						
mandate on						
19/09/2006						
Ordinary shares						1,495,000
(Note 1)						
2.37/4						
2. N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
( / / )						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$		<del>-</del>				-
(1.0001)		To	otal A. (Ordin	ary shares)	NIL	
		10		nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised dur	ing the month	h from avaroisa o		J. 11.01 (14.05)	1 1/1 1	
options (State currenc		n nom exercise o	1	NIL		
options (State current	<i>y)</i>		-	MIL		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>+</u>					
			. <u> </u>		
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	( / / )	-			
2.					
( / / )					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	( / / )	_			
3.					
( / / )		<u></u>			
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price		-			
EGM approval date (if applicable)		\			
(dd/mm/yyyy)	( / / )	-			
4.					
( / / )					<del>-</del>
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		=			
EGM approval date (if applicable)					
	( / / )	_			\
	Tate	al B. (Ordi	nary shares)		
	1012	Prefero	ence shares)		- \
		(	Other class)		_
1					\

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	=					
	_					
	_					
Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	=					
	_\					
	- \					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)			\			
	( / / )					
4.	_					
	_					
	_			\		
Stock code (if listed)		<del>-</del>				
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		[	Total C. (Ordii Prefere	nary shares) ence shares)		-
				Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.	_	
( / / ) Shares (Note 1)	1	
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	ner Movements in Issi Type of Issue	по оприм				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		<del></del>		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yy xy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

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			For Main	Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	:			
5.	Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	·			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Nove 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	:	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

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	For	r Main Boar	d and GEM lis	sted issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
Type of Issue				month
	Class of shares issuable			
	(Note 1)			
9. Capital		1 1		
reorganisation		/ / )		
reorganisation	date : (dd/mm/yyyy)			
	ECM annual data.	/ / )		
	EGIVI approvar date.	,		
	(dd/mm/yyyy)			
	Class of the section of the			
	Class of shares issuable			
	(Note 1)			
10. Other State At price: State	I d -11-t (	/ / )		
(Please specify) At price: currency	issue and anothern	, , ,		
	date : (dd/mm/yyyy)			
	EGM approval date: (	1 1		
	(dd/mm/yyyy)		_	
	(dd/iiiii/yyyy)			· -
	T. (1 F. (0)	4:		
		dinary share		
	(Preid	erence shares		. \
		(Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	NIL	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):
Submitted by: Leung Wing Fat
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.