

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/ 2013

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	YGM Trading Limited					
Date Submitted	03/04/ 20	03/04/ 2013				
I. Movements in Authorised Sh	nare Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>00375</u>	Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding n	nonth	200,000,000	0.50	100,000,000.00		
Increase/(decrease)		-				
Balance at close of the month		200,000,000	0.50	100,000,000.00		
(2) Stock code : N/A	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code: N/A D	Description:		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at th	e end of the month:	HKD1	00,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	165,863,792			
Increase/ (decrease) during the month				
Balance at close of the month	165,863,792			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 23/09/2004						
and refreshment						
of scheme						
mandate on						
19/09/2006						
Ordinary shares						35,000
$\frac{\text{Ordinary shares}}{(Note 1)}$						33,000
(Note 1)						
2. N/A						
2. IN/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
(Ivote 1)		To	tal A. (Ordin	ory chorac)	NIL	
		10		•		
			•	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur		n from exercise o	f			
options (State currenc	y)			NIL		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>+</u>					
			. <u> </u>		
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
2.					
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)	_			
3.					
(/ /)		<u></u>			
Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price		-			
EGM approval date (if applicable)		\			
(dd/mm/yyyy)	(/ /)	-			
4.					
(/ /)					-
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		=			
EGM approval date (if applicable)					
	(/ /)	_			\
	Tate	al B. (Ordi	nary shares)		
	1012	Prefero	ence shares)		- \
		(Other class)		_
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Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	=					
	_					
	_					
Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	=					
	_\					
	- \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)			\			
	(/ /)					
4.	_					
	_					
	_			\		
Stock code (if listed)		-				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		[Total C. (Ordii Prefere	nary shares) ence shares)		-
				Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.	_	
(/ /) Shares (Note 1)	1	
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	ner Movements in Issi Type of Issue	по оприм				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							•
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yy xy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

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			For Main	Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	:			
5.	Scrip dividend At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)	·			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Nove 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	:	_		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

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	For	r Main Boar	d and GEM lis	sted issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
Type of Issue				month
	Class of shares issuable			
	(Note 1)			
9. Capital		1 1		
reorganisation		/ /)		
reorganisation	date : (dd/mm/yyyy)			
	ECM annual data.	/ /)		
	EGIVI approvar date.	,		
	(dd/mm/yyyy)			
	Class of the section of the			
	Class of shares issuable			
	(Note 1)			
10. Other State At price: State	I d -11-t (/ /)		
(Please specify) At price: currency	issue and anothern	, , ,		
	date : (dd/mm/yyyy)			
	EGM approval date: (1 1		
	(dd/mm/yyyy)		_	
	(dd/iiiii/yyyy)			· -
	T. (1 F. (0)	4:		
		dinary share		
	(Preid	erence shares		. \
		(Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL	
	(2)	NIL	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks (if any):
Submitted by: Leung Wing Fat
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.