

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/07/2013 |
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To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | YGM Trading Limited | |
|----------------|---------------------|--|
| Date Submitted | 05/08/2013 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00375</u> Descri | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) |
| Balance at close of preceding month | 200,000,000 | 0.50 | 100,000,000.00 |
| Increase/(decrease) | | | |
| Balance at close of the month | 200,000,000 | 0.50 | 100,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Descrij | ption : | | |
|-------------------|----------------|----------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding n | nonth | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the month | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month :

HKD100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 165,863,792 | | | | |
| Increase/ (decrease) during the month | | | | | |
| Balance at close of the month | 165,863,792 | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

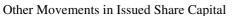
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|------------------------|----------------|--------------------|---------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durir | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme adopted | | | | | | |
| on 23/09/2004 | | | | | | |
| and refreshment | | | | | | |
| of scheme | | | | | | |
| mandate on | | | | | | |
| 19/09/2006 | | | | | | |
| Ordinary shares | | | | 5,000 | | 30,000 |
| (Note 1) | | | | · | | |
| (| | | | | | |
| 2. N/A | | | | | | |
| 2.1.11 | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | <u> </u> | | |
| (Note 1) | | | | | | |
| 2 NT/A | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordin | | NIL | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised du | ring the month | n from exercise of | f | | | |
| options (State currenc | | | - | NIL | | |
| I \ | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|--|--|--|
| <u>+.</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of chares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. | (/ /) | | | | |
| | Λ | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | · |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | | | | |
| 3. | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | \backslash | | | |
| (if applicable) | (/ /) | | \backslash | | |
| 4. | | | | | |
| | | | <u> </u> | | |
| Stock code (if listed) | | | \backslash | \ \ | |
| Class of shares issuable (<i>Note 1</i>) | | | | \backslash | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | |

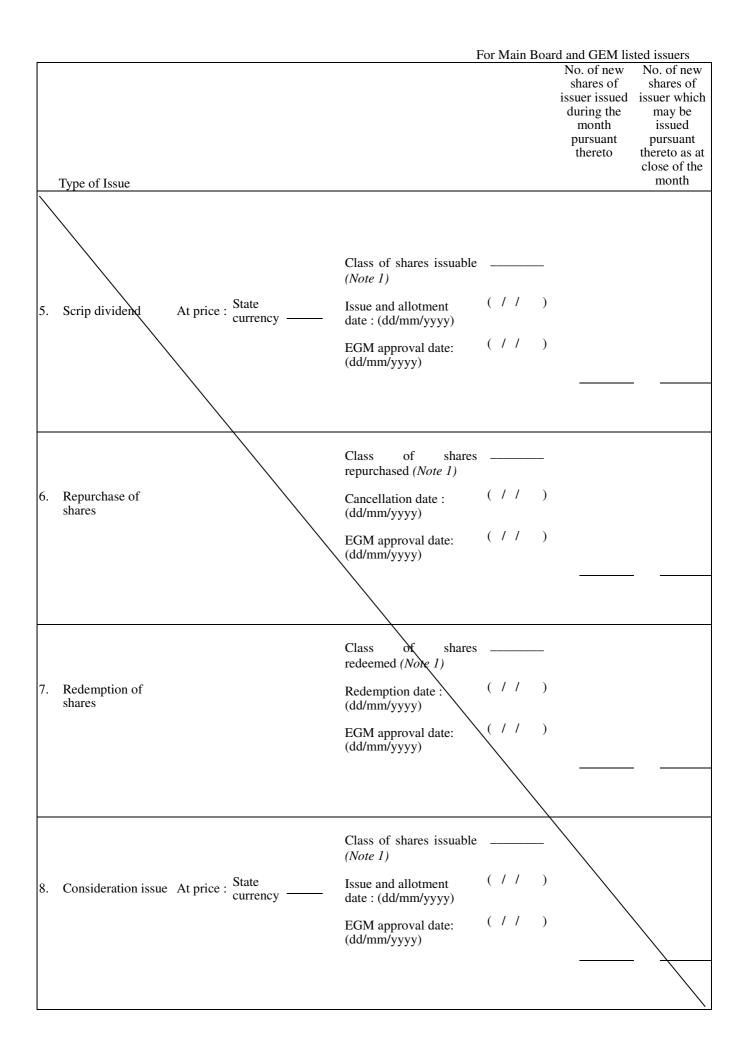
| Convertibles (i.e. Convertible in | For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) | | | | | |
|--|---|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | _ | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | 7 | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | $\overline{\}$ | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | _ | | | | | |
| | _ | \sim | | | | |
| | _ | | \backslash | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | \backslash | | | |
| EGM approval date (if applicable) | | | Ň | \backslash | | |
| (dd/mm/yyyy) | (/ /) | | | \backslash | | |
| 4. | — | | | | | |
| | _ | | | \backslash | | |
| | | | | | <u> </u> | |
| Stock code (if listed) Class of shares | | | | | \backslash | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | \backslash | |
| (if applicable) | | | | | | \backslash |
| (dd/mm/yyyy) | (/ /) | | Fotal C. (Ordi | nary charge) | | \backslash |
| | | | | ence shares) | | |
| | | | (| Other class) | | - |

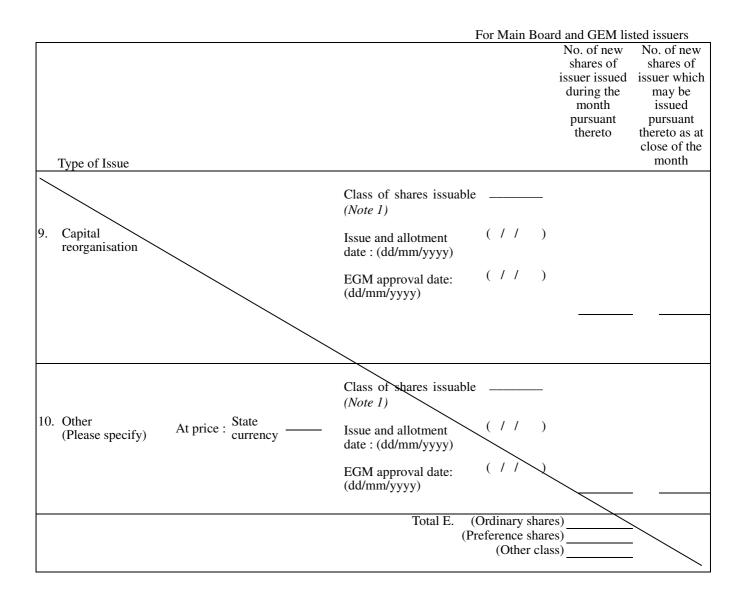
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. (/ /) shares (Note 1) (Note 1) | | |
| 2 | | |
| 3 | | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|--|-------|---|--|---|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Ň | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |





| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | |
|--|-----|-----|--|--|
| | (2) | NIL | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any) |): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: | Leung Wing Fat | | |
|--|-------------------|--|--|
| Title: | Company Secretary | | |
| (Director, Secretary or other duly authorised officer) | | | |
| | | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.