

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	YGM Trading Limited	
Date Submitted	03 June 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00375</u> Descri	ption :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month Increase/(decrease)		under the new	d <u>with effect</u> from Companies
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mo	onth			
Increase/(decrease))				
Balance at close of	the month				

3. Other Classes of Shares

Stock code : <u>N</u>	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding mo	th		
Increase/(decrease)				
Balance at close of	the month			

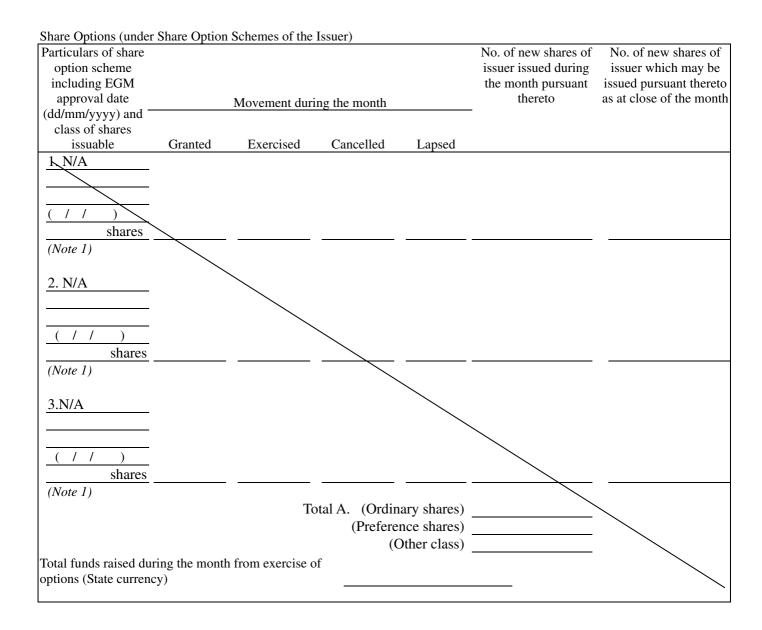
Total authorised share capital at the end of the month (*State currency*) :

N/A (Note: Par value was abolished with effect from 3 March 2014 under the new Companies Ordinance (Cap 622).)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	165,863,792			
Increase/ (decrease) during the month				
Balance at close of the month	165,863,792			

III. Details of Movements in Issued Share Capital



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares		-			
issuable (Note 1)		<u>.</u>			
Subscription price		<u>.</u>			
(if applicable)					
(dd/mm/yyyy) 2.	(/ /)	-			
	<u> </u>				
(/ /) Stock code (if listed)					
Class of shares		-			
issuable (<i>Note 1</i>) Subscription price	<u>_</u>	-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)					
<u></u>		-			
	\backslash				
Stock code (if listed)		<u>.</u> \			
Class of shares issuable (<i>Note 1</i>)		\backslash			
Subscription price					
EGM approval date (if applicable)		\backslash	\backslash		
(dd/mm/yyyy)	(/ /)	<u>.</u>	\backslash		
4.			\backslash		
(/ /)			\backslash		
Stock code (if listed) Class of shares		-		\backslash	
issuable (<i>Note 1</i>)		-		\backslash	
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash	
((((), ((), (), (), (), (), (), (), (),	· · · · ·	-			\backslash
	Tota		nary shares) ence shares)		. \
		((Other class)		
					\backslash

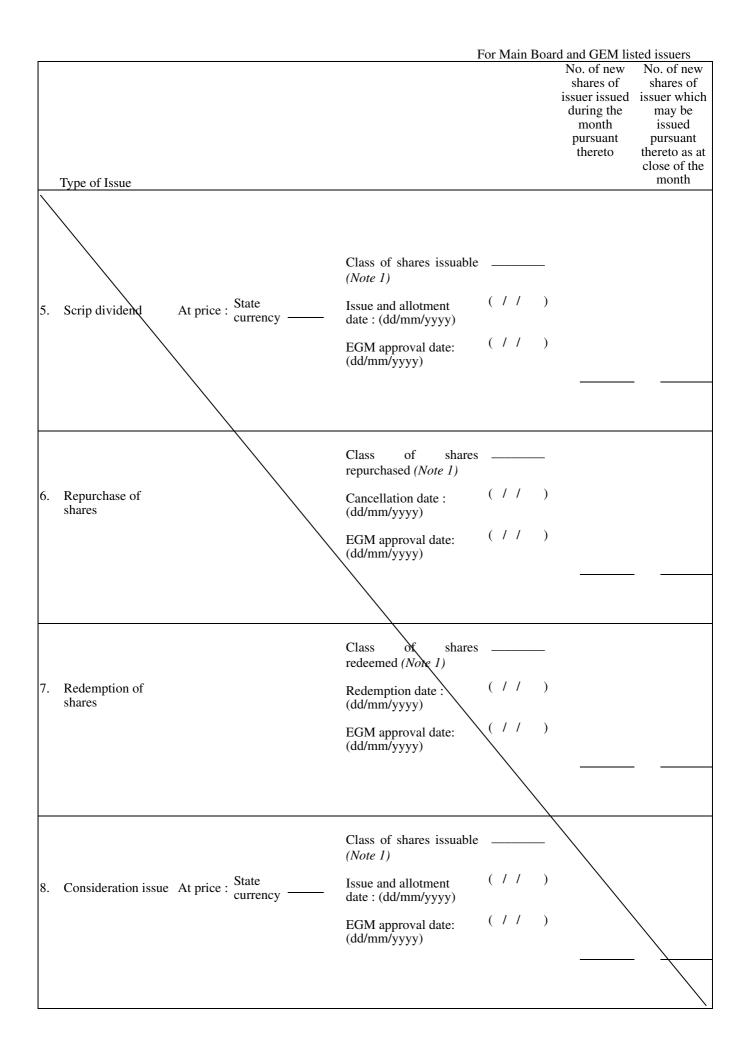
Convertibles (i.e. Convertible in	to Sharas of the I	suar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>↓.</u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	7					
	_					
Stock code (if listed)	- —					
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)	(/ /)	\sim				
3.	_					
	_	\sim				
Stock code (if listed) Class of shares			\backslash			
issuable (<i>Note 1</i>)						
Subscription price EGM approval date			\backslash	\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.						
	_					
	_				\backslash	
Stock code (if listed) Class of shares					\backslash	
issuable (Note 1)						
Subscription price					\backslash	
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)			nary shares)		
			(Prefere	ence shares)		
			()	Other class)		- \

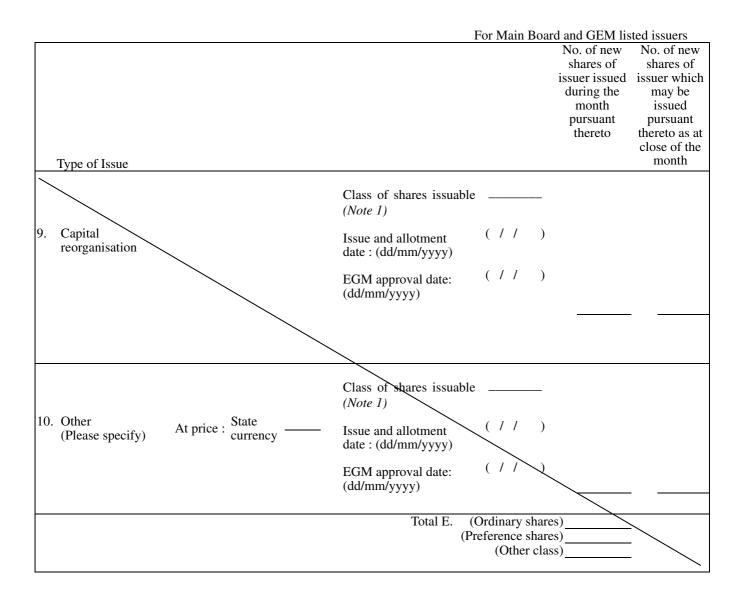
than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



	ner Movements in Issu Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: Leung Wing Fat
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.