

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/n | nm/yyyy): | 31/01/2018 | | |
|---|----------------|-------------------------|----------------------------------|---|
| To: Hong Kong Exchanges | and Clearing I | Limited | | |
| Name of Issuer Date Submitted | YGM Trac | ling Limited ry 2018 | | |
| I. Movements in Authorised | Share Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>00375</u> | Description | on: | N/A | _ |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding Increase/(decrease) | g month | | under the new | d with effect from Companies |
| Balance at close of the mont | h _ | | | |
| (2) Stock code : N/A | Description | on : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | | |
| Increase/(decrease) | _ | | | |
| Balance at close of the mont | h _ | | | |

2. Preference Shares

| Stock code: | N/A | Descrip | ption: | | |
|-------------------------------------|-------------|-------------|--------------------------------|---|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | g month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the mont | .h | | | |
| 3. Other Classes | of Shares | | | | |
| Stock code: | N/A | Descrip | ption: | | |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | g month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the mont | h | | | |
| | | | | | |
| Total authorised <i>currency</i>): | share cap | ital at the | end of the month (| State | N/A |
| | | | from | e: Par value was a 3 March 2014 apanies Ordinan | abolished with effect under the new |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 165,863,792 | | | | |
| Increase/ (decrease) during the month | <u> </u> | | | | |
| Balance at close of the month | 165,863,792 | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed LN/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3.N/A shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| 1. | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | · · · / | | | | |
| | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | | - 40 0 | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | - |

| Convertibles (i.e. Convertible int | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | outstanding | monui | month | monui | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | _ | · | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | 7 | | | | | |
| | -\ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | _ | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | \ | | | | |
| 3. | _ | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. | | | | | | |
| | _ | | | | | |
| | _ | | | | \ | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (/ /) | | Total C. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | |
| | | | (0 | Other class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | <u> </u> | |
| | - | |
| shares (Note 1) | | |
| | | |
| 2 | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3. | | |
| 3 | | |
| - | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Oth | ner Movements in Iss | ued Share Capital | | | | | |
|-----|----------------------|-----------------------------|---|-------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1966 01 18846 | | | | | | |
| \ | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2. | Open offer | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency — | Issue and allotment date: (dd/mm/yyxy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ \ |
| | | | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) (///)State Issue and allotment Scrip dividend At price: currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (///)Repurchase of Cancellation date: shares (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Class ð€ shares redeemed (Note 1) (1/1)7. Redemption of Redemption date shares (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) Capital (///)Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other (/ /Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class)

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|---|----------|-----------------|
| | (2) | NIL |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is | sued Sho | are Capital").) |

| For | N | lain | Rο | ard | and | GEM | listed | Lissuei | r |
|-----|---|------|----|-----|-----|-----|--------|---------|---|
| | | | | | | | | | |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Leung Wing Fat |
| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.