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YGM TRADING LIMITED

(incorporated in Hong Kong with limited liability)

(Stock Code: 00375)

NOTIFICATION OF BOARD MEETING

YGM Trading Limited (the “**Company**”) hereby announces that a meeting of the board of directors of the Company will be held at 22 Tai Yau Street, San Po Kong, Kowloon, Hong Kong on Thursday, 29 November 2012, at 3:30p.m. for the purposes of, among other things, approving the unaudited consolidated results of the Company and its subsidiaries for the six months ended 30 September 2012 and its publication, and considering the payment of an interim dividend, if any.

By order of the Board
YGM TRADING LIMITED
Leung Wing Fat
Company Secretary

Hong Kong, 14 November 2012

As at the date of this announcement, the Board comprises seven executive Directors, namely Dr. Chan Sui Kau, Mr. Chan Wing Fui Peter, Mr. Chan Wing Sun Samuel, Madam Chan Suk Ling Shirley, Mr. Fu Sing Yam William, Mr. Chan Wing Kee and Mr. Chan Wing To, and three independent non-executive Directors, namely Mr. Leung Hok Lim, Mr. Lin Keping and Mr. Sze Cho Cheung Michael.