

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

YGM TRADING LIMITED

(incorporated in Hong Kong with limited liability)

(Stock Code: 00375)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise the content of the Circular, the despatch of the Circular will be postponed from 28 July 2015 to a date falling on or before 21 August 2015.

Reference is made to the announcement (the “**Announcement**”) of YGM Trading Limited (the “**Company**”) dated 7 July 2015 in relation to the Disposal. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the Announcement, the circular (the “**Circular**”) containing further details of the Disposal will be despatched to the Shareholders on or before 28 July 2015.

As additional time is required to finalise the content of the Circular, the despatch of the Circular will be postponed from 28 July 2015 to a date falling on or before 21 August 2015.

By Order of the Board of Directors
YGM Trading Limited
Chan Wing Sun, Samuel
Vice Chairman

Hong Kong, 27 July 2015

As at the date of this announcement, the Board comprises seven executive directors, namely Mr. Chan Wing Fui, Peter, Mr. Chan Wing Sun, Samuel, Madam Chan Suk Ling, Shirley, Mr. Fu Sing Yam, William, Mr. Chan Wing Kee, Mr. Chan Wing To and Mr. Andrew Chan, and four independent non-executive Directors, namely Mr. Leung Hok Lim, Mr. Lin Keping, Mr. Sze Cho Cheung, Michael and Mr. Choi Ting Ki.