

YGM TRADING LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00375)

NOTICE OF BOARD MEETING

The board (the “Board”) of directors (the “Directors”) of YGM Trading Limited (the “Company”) hereby announces that a Board meeting of the Company will be held at 22 Tai Yau Street, San Po Kong, Kowloon, Hong Kong on Wednesday, 16 July 2008 at 3:30p.m. for the following purposes:

1. To consider and approve the audited consolidated accounts of the Company and its subsidiaries for the year ended 31 March, 2008 and the Report of the Directors;
2. To consider and recommend a final dividend and to fix the date payable;
3. To fix the date of the closure of Register of Members and the Transfer Books;
4. To fix the date of annual general meeting;
5. Any other competent business.

By order of the Board
Chan Wing Sun, Samuel
Director

Hong Kong, 30 June 2008

As at the date of this announcement, the executive Directors are Mr. Chan Sui Kau, Mr. Chan Wing Fui, Peter, Mr. Chan Wing Sun, Samuel, Ms. Chan Suk Ling, Shirley, Mr. Fu Sing Yam, William, Mr. Chan Wing Kee and Mr. Chan Wing To and independent non-executive Directors are Mr. Leung Hok Lim, Mr. Wong Lam and Mr. Lin Keping.