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YGM TRADING LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00375)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of YGM Trading Limited (the “**Company**”) will be held at 22 Tai Yau Street, San Po Kong, Kowloon, Hong Kong on 19 January 2012 at 11:30 a.m. for the purpose of considering and, if thought fit, passing with or without amendments or modification, the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“THAT:

- (a) the Irrevocable Undertaking (as defined in the circular to the shareholders of the Company dated 3 January 2012 (the “**Circular**”), and a copy of which has been produced to this meeting marked “A” and signed by the chairman of the meeting for identification purpose) and the transactions contemplated thereunder including the Disposal (as defined in the Circular) be and is hereby confirmed, approved, authorised and ratified; and
- (b) the directors of the Company be and are hereby authorised to execute any such documents, instruments and agreements and to do any such acts or things for and on behalf of the Company as may be deemed by such directors in their absolute discretion to be incidental to, ancillary to or in connection with the Irrevocable Undertaking and the transactions contemplated thereunder including the Disposal.”

By Order of the Board
YGM TRADING LIMITED
Leung Wing Fat
Company Secretary

Hong Kong, 3 January 2012

As at the date of this notice, the Board comprises seven executive Directors, namely Dr. Chan Sui Kau, Mr. Chan Wing Fui, Peter, Mr. Chan Wing Sun, Samuel, Madam Chan Suk Ling, Shirley, Mr. Fu Sing Yam, William, Mr. Chan Wing Kee and Mr. Chan Wing To, and three independent non-executive Directors, namely Mr. Leung Hok Lim, Mr. Lin Keping and Mr. Sze Cho Cheung, Michael.

Notes:

- (i) *A member entitled to attend and vote at the above meeting may appoint more than one proxy to attend and to vote in his stead. A proxy need not be a member of the Company.*
- (ii) *In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof must be deposited at the registered office of the Company at 22 Tai Yau Street, San Po Kong, Kowloon, Hong Kong not later than 48 hours before the time appointed for holding the meeting or any adjournment thereof.*