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YGM TRADING LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00375)

CLARIFICATION ANNOUNCEMENT

Reference is made to the notice (the “**Notice**”) of the annual general meeting and the relevant circular (the “**Circular**”) of the Company both dated 30 July 2018, which set out the resolutions to be considered by the shareholders of the Company at the annual general meeting to be held at Yau Yat Chuen Garden City Club, 7 Cassia Road, Yau Yat Chuen, Kowloon, Hong Kong on Monday, 3 September 2018 at 12:15 p.m. (the “**AGM**”) and the form of proxy for use at the AGM (the “**Original Proxy Form**”).

Unless the context otherwise requires, terms defined in the Circular shall carry the same meanings when used in this announcement.

The Board would like to inform the Shareholders that there are inadvertent clerical errors in the Chinese version of the ordinary resolutions numbered 5(A), 5(B) and 5(C) as set out in the Chinese version of the Original Proxy Form:

Original version	Correct version
5(A). 授予本公司董事會一般授權以購回本公司本身股份。	5(A). 授予本公司董事會一般授權以 <u>配發、發行及處理本公司股份</u> 。
5(B). 授予本公司董事會一般授權以配發、發行及處理本公司股份。	5(B). 授予本公司董事會一般授權以 <u>購回本公司本身股份</u> 。
5(C). 待通過 5(A) 及 5(B) 項決議案後，以根據 5(A) 項決議案購回之股份總數擴大根據 5(B) 項決議案授予本公司董事會之授權。	5(C). 待通過 5(A) 及 5(B) 項決議案後，以根據 <u>5(B)</u> 項決議案購回之股份總數擴大根據 <u>5(A)</u> 項決議案授予本公司董事會之授權。

The Chinese version of the Original Proxy Form shall be amended accordingly. The English versions of the Original Proxy Form do not carry the above clerical errors.

We have also revised the numbering of the resolutions under resolution numbered 3 in the Original Proxy Form to align them with the numbering adopted in the Notice.

A revised proxy form (in both languages) will be published on the websites of the Stock Exchange and of the Company and be despatched to the Shareholders as soon as practicable.

Shareholders should note that the Original Proxy Form (in both languages) has been superseded by the revised proxy form and thus is void and invalid.

The date, time and venue for holding the AGM remain unchanged.

Shareholders (including those who have lodged the Original Proxy Form) intending to cast their votes by way of proxy shall therefore complete and sign the revised proxy form in accordance with the instructions printed thereon, and deposit it, together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof, at the registered office of the Company at 22 Tai Yau Street, San Po Kong, Kowloon, Hong Kong not less than 48 hours before the time appointed for holding the AGM or any adjournment thereof.

The above clarification does not affect other information contained in the Circular and the Notice and, save as disclosed in this announcement, the remaining contents of the Circular and the Notice remain unchanged.

By Order of the Board
YGM TRADING LIMITED
Kwok Ying Tung
Company Secretary

Hong Kong, 1 August 2018

As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Chan Wing Sun, Samuel, Madam Chan Suk Ling, Shirley, Mr. Fu Sing Yam, William, Mr. Andrew Chan, Mr. Chan Wing Fui, Peter, Mr. Chan Wing Kee and Mr. Chan Wing To, and four Independent Non-executive Directors, namely Mr. Lin Keping, Mr. Choi Ting Ki, Mr. So Stephen Hon Cheung and Mr. Li Guangming.