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YGM TRADING LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00375)

INSIDE INFORMATION

This announcement is made by YGM Trading Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company wishes to announce that, on 7 August 2018, YGM Asset Management Limited (“**YGMAM**”), a wholly-owned subsidiary of the Company, and an independent third party (the “**Proposed Purchaser**”) entered into a heads of terms (the “**Heads of Terms**”) pursuant to which YGMAM and the Proposed Purchaser shall enter into exclusive negotiation with respect to a possible disposal (the “**Possible Disposal**”) by YGMAM of a piece of property in London, the United Kingdom (the “**Property**”).

The Possible Disposal, if materialised, may constitute a notifiable transaction for the Company under the Listing Rules.

No binding agreement has been reached in connection with the Possible Disposal as at the date of this announcement.

There is no assurance that a binding agreement will be reached by the Company and/or its subsidiaries (including YGMAM) in connection with the Possible Disposal or that the Possible Disposal will materialise. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Further announcement in relation to the Possible Disposal will be made by the Company in compliance with the Listing Rules as and when appropriate.

By Order of the Board of Directors
YGM TRADING LIMITED
Chan Wing Sun, Samuel
Chairman

Hong Kong, 14 August, 2018

As at the date of this announcement, the Board comprises seven executive Directors, namely Mr. Chan Wing Sun, Samuel, Madam Chan Suk Ling, Shirley, Mr. Fu Sing Yam, William, Mr. Andrew Chan, Mr. Chan Wing Fui, Peter, Mr. Chan Wing Kee and Mr. Chan Wing To, and four independent non-executive Directors, namely Mr. Lin Keping, Mr. Choi Ting Ki, Mr. So Stephen Hon Cheung and Mr. Li Guangming.